**Market Notice**

**Date: 25 July 2012**

**Subject:** New Financial Instrument Listing

***(*TOYOTA FINANCIAL SERVICES (SOUTH AFRICA) (PROPRIETARY) LIMITED *–“TFS99”)***

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The JSE Limited has granted a listing **TOYOTA FINANCIAL SERVICES (SOUTH AFRICA) (PROPRIETARY) LIMITED** on Interest Rate Market with effect from 25 July 2012 under its Domestic Medium Term Note Programme dated 30 November 2005, as amended by the Supplement to Programme Memorandum dated 19 March 2007.

**INSTRUMENT TYPE: Zero Coupon Note**

**Authorised Programme size** R 5,000,000,000.00

**Total Notes Outstanding** R3,902,000,000.00

**Bond Code** TFS99

**Nominal Issued** R 190,000,000.00

**Issue Price** 98.74245%

**Coupon Indicator** Zero

**Trade Type** Price

**Final Maturity Date** 23 October 2012

**Books Close** 13 October 2012

**Interest Date(s)** 23 October 2012

**Last Day to Register** 12 October 2012

**Issue Date** 25 July 2012

**Date Convention** Modified Following

**Interest Commencement Date** 25 July 2012

**First Interest Date** 23 October 2012

**ISIN No.** ZAG000097494

**Arranger** FirstRand Bank Limited, acting through its Rand Merchant Bank division

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. Further information on theNote issue please contact:

Ms. Angela Mokone Rand Merchant Bank division (011) 282 1733

Mr. Dassen Naidoo Rand Merchant Bank division (011) 269 9075

Ms. Kea Sape JSE (011) 520 7603

Mr. Diboko Ledwaba JSE (011) 520 7222